

# Qualitative Methods in Health Research

INTEREST TRANSCRIPT Issues RESPONSIBLE NARRATIVE context  
DMR CASE STUDY Transferability TRUSTWORTHY ISSUES THEME DEPENDABILITY Observation opinion Theme  
DMR KEY INFORMANT INTERVIEW INTEREST FRAMEWORK ANALYSIS context  
DMR Reflexibility NOTE TAKING Credibility OUTLINE TRIANGULATION TRANSFERABILITY context ISSUES  
Theme NOTE TAKING Grounded Theory TRIANGULATION OPINION Outline context  
Key Informant Interview Research CREDIBILITY Observation ETHICAL Content Analysis THEME  
Note taking Confirmability PURPOSIVE SAMPLING Case study Dependability  
In depth Interview DMR Issues opinion Confirmability DISCOURSE ANALYSIS interpret Ethical  
ETHICAL Ca INTENT DMR  
Note taking DMR RESEARCH INTEREST  
NARRATIVE TRUSTWORTHY  
DMR Issues DEPENDABILITY TR  
DMR NARRATIVE INTEGRITY DMR  
Focus Group Discussion Trustworthy Observation  
Outline PURPOSIVE SAMPLING Issues interpret Coding TRANSCRIPT  
DMR OPINION DMR  
Framework Analysis THEME DMR CONFIDENTIALITY Narrative UNDERSTANDING DMR  
DMR Phenomenology DMR Issues INTERPRET DMR understanding ISSUES  
INTRODUCTION DMR Note taking DMR COMMUNITY CONTENT ANALYSIS  
OBSERVATION DMR DMR Integrity DMR CONTEXT DMR Issues CODING Community OPINION  
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# METHOD TO GENERATE QUALITATIVE DATA: **OBSERVATION**

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# Definition



- Observation is the systematic description of the **events**, **behaviors**, and **artifacts** of a social setting (Marshall & Rossman, 1989).

# Aims of observational methods

- If the aim of research is to understand a phenomenon, observational methods are often cited as the ‘gold standard’ of qualitative methods, given that they provide direct access to what people do, as well as what they say they do.

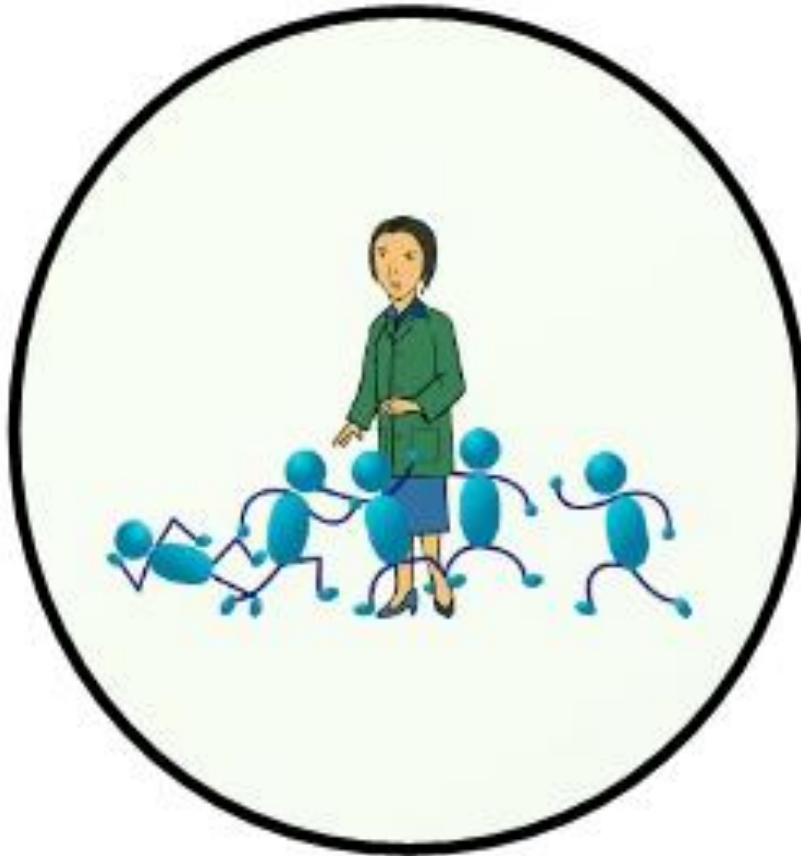
## Two kinds of observation

- Observation of a human behavior
- Observation of an objects

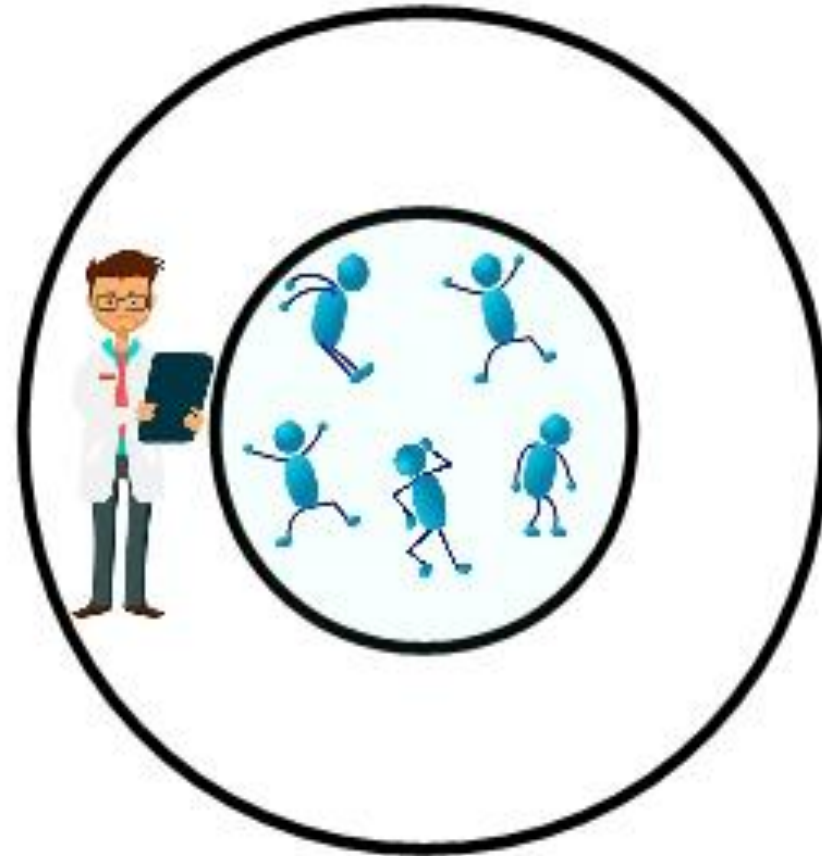
## Two types of observation

- Participant Observation
- Non-participant Observation

## Participant observation



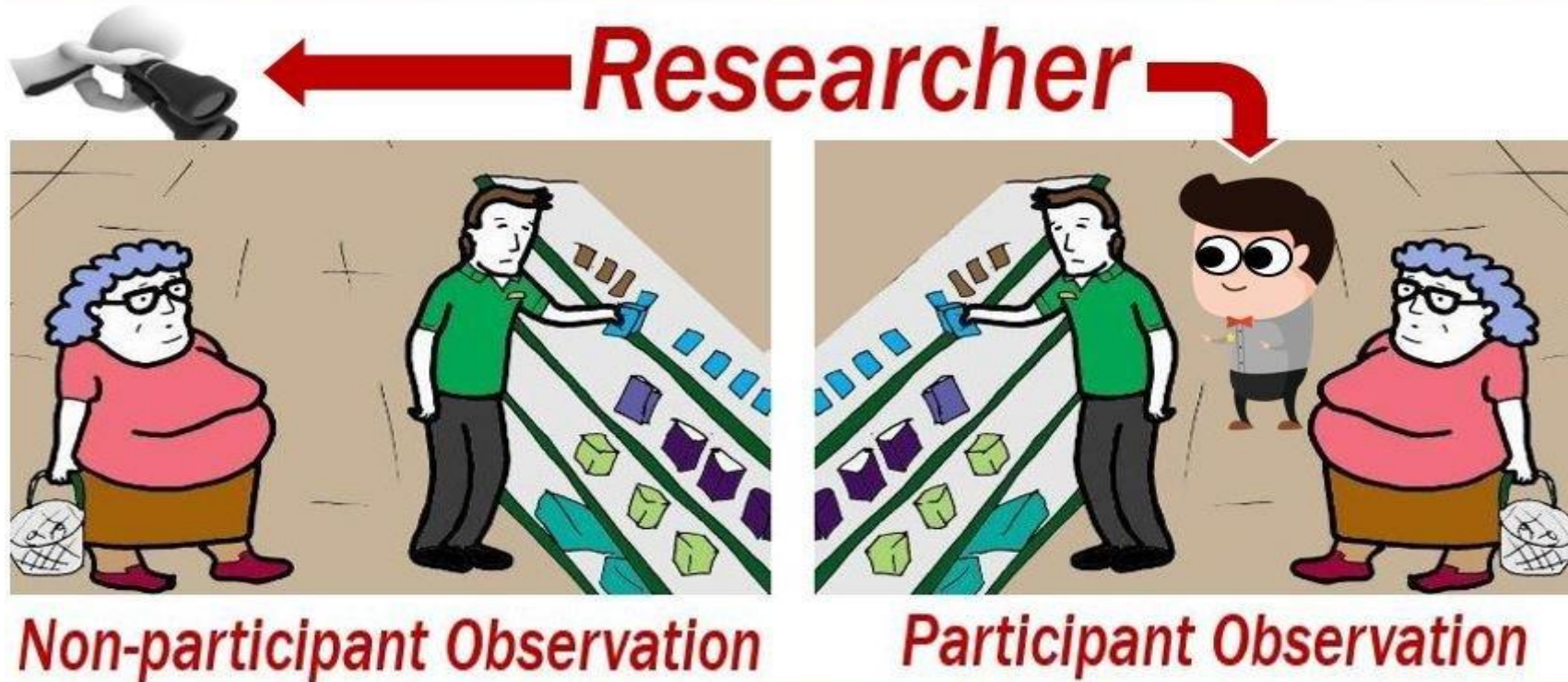
## Non-participant observation



Source: Google Images



# Observational Research



***Watching people in their natural environment***

Source: Google Images

# Participant Observation



Source: Google Images



## Non-participant Observation



Source: Google Images

# Covert Observation

- occurs when those who are being observed are **unaware** that you are observing them

# Overt Observation

- occurs where the participants are **aware** of being observed them for research purposes

# Types of observation

- Participant vs. Non-participant
- Direct vs. indirect
- Disguised (covert) vs. undisguised(overt)
- Structured vs. unstructured
- Human vs. mechanical

- Observation technique is popular with social scientists, natural scientists, engineers, computer scientists, educational researchers and market researchers.
- This method is used to obtain additional more accurate information and to check on information.
- Observations are guided by the research questions.



# Data Collection Tools for Observation

- Observation Checklist
- Observation Guide

# Observation checklist

- Observations are **systematically recorded**, often using an **observation checklist**.
- An observation checklist is a list of questions that an observer will be looking to answer when they are doing a specific observation of (??).
- Data are analyzed using both quantitative and qualitative data analysis methods.



## Observation Form

Facility:		Period Number*:		Session Number*:	
Service:		Date: (dd/mm/yy)	/ /	Observer: (initials)	
Ward:		Start/End time: (hh:mm)	: / :	Page N°:	
Department:		Session duration: (min)		City**:	
Country**:					

Prof. cat. Code N°		Prof. cat. Code N°		Prof. cat. Code N°		Prof. cat. Code N°	
Opp.	Indication	HH Action	Opp.	Indication	HH Action	Opp.	Indication
1	<input type="checkbox"/> bel-pat. <input type="checkbox"/> bel-asept. <input type="checkbox"/> ahl-b.t. <input type="checkbox"/> ahl-pat. <input type="checkbox"/> ahl-p.surt.	<input type="checkbox"/> HH <input type="checkbox"/> HW <input type="radio"/> missed <input type="radio"/> precise	1	<input type="checkbox"/> bel-pat. <input type="checkbox"/> bel-asept. <input type="checkbox"/> ahl-b.t. <input type="checkbox"/> ahl-pat. <input type="checkbox"/> ahl-p.surt.	<input type="checkbox"/> HH <input type="checkbox"/> HW <input type="radio"/> missed <input type="radio"/> precise	1	<input type="checkbox"/> bel-pat. <input type="checkbox"/> bel-asept. <input type="checkbox"/> ahl-b.t. <input type="checkbox"/> ahl-pat. <input type="checkbox"/> ahl-p.surt.
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3	<input type="checkbox"/> bel-pat. <input type="checkbox"/> bel-asept. <input type="checkbox"/> ahl-b.t. <input type="checkbox"/> ahl-pat. <input type="checkbox"/> ahl-p.surt.	<input type="checkbox"/> HH <input type="checkbox"/> HW <input type="radio"/> missed <input type="radio"/> precise	3	<input type="checkbox"/> bel-pat. <input type="checkbox"/> bel-asept. <input type="checkbox"/> ahl-b.t. <input type="checkbox"/> ahl-pat. <input type="checkbox"/> ahl-p.surt.	<input type="checkbox"/> HH <input type="checkbox"/> HW <input type="radio"/> missed <input type="radio"/> precise	3	<input type="checkbox"/> bel-pat. <input type="checkbox"/> bel-asept. <input type="checkbox"/> ahl-b.t. <input type="checkbox"/> ahl-pat. <input type="checkbox"/> ahl-p.surt.
4	<input type="checkbox"/> bel-pat. <input type="checkbox"/> bel-asept. <input type="checkbox"/> ahl-b.t. <input type="checkbox"/> ahl-pat. <input type="checkbox"/> ahl-p.surt.	<input type="checkbox"/> HH <input type="checkbox"/> HW <input type="radio"/> missed <input type="radio"/> precise	4	<input type="checkbox"/> bel-pat. <input type="checkbox"/> bel-asept. <input type="checkbox"/> ahl-b.t. <input type="checkbox"/> ahl-pat. <input type="checkbox"/> ahl-p.surt.	<input type="checkbox"/> HH <input type="checkbox"/> HW <input type="radio"/> missed <input type="radio"/> precise	4	<input type="checkbox"/> bel-pat. <input type="checkbox"/> bel-asept. <input type="checkbox"/> ahl-b.t. <input type="checkbox"/> ahl-pat. <input type="checkbox"/> ahl-p.surt.

# Writing observation field notes

- Usually used for unstructured observation
- Needs Observation Guide (like Quali guide)
- Researcher must not write down while observing but **memorize key points** in his/her mind
- **Write field notes immediately after the observation** (in other place)



# E.g. Observation Guide (unstructured)

- Please observe self care behaviors of PAL (Persons affected with Leprosy)
  - Prevention of pressure soles
  - Prevention from heat/burn

Sensation ရှိ မရှိ။ ထိတာသိမသိ။ အောက်ခံ  
အမာပေါ်ထိုင်တာလား။  
ဦးထုပ်/ခမောက် ဆောင်း၊မဆောင်း၊  
ဦးထုပ်/ခမောက် က အနားပါလား။  
နေပူထဲသွားရင်ဆောင်းတာလား။  
အပူကိုင်ရင် လက်နှီးလက်ခနဲကိုင်၊ မကိုင်....









[illegible]



# Strengths and weaknesses of participant observation

## *Strengths*

- Allows for **insight into contexts, relationships, behavior**
- Can **provide information previously unknown to researchers** that is crucial for project design, data collection, and interpretation of other data

## *Weaknesses*

- Time-consuming
- Documentation relies on memory, personal discipline, and diligence of researcher
- Requires conscious effort at objectivity because method is inherently **subjective**

# How are participant observation data used?

- Facilitate and develop **positive relationships** among researchers and key informants, stakeholders, and gate keepers.
- **Improve the design of other methods**, such as interviews and focus groups.
- **Cultural understanding** gained through participant observation and this allows the researcher to ask **more appropriate follow-up questions and probes**.
- Participant observation data also provide a **context for understanding data collected through other methods**.

# What to observe during participant observation?

Category	Includes	Researchers should note
<b>Appearance</b>	Clothing, age, gender, physical appearance	Anything that might indicate membership in groups or in sub-populations of interest to the study, such as profession, social status, socioeconomic class, religion, or ethnicity
<b>Verbal behavior and interactions</b>	Who speaks to whom and for how long; who initiates interaction; languages or dialects spoken; tone of voice	Gender, age, ethnicity, and profession of speakers; dynamics of interaction
<b>Physical behavior and gestures</b>	What people do, who does what, who interacts with whom, who is not interacting	How people use their bodies and voices to communicate different emotions; what individuals' behaviors indicate about their feelings toward one another, their social rank, or their profession

# What to observe during participant observation?

Category	Includes	Researchers should note
<b>Personal space</b>	How close people stand to one another	What individuals' preferences concerning personal space suggest about their relationships
<b>Human traffic</b>	People who enter, leave and spend time at the observation site	Where people enter and exit; how long they stay; who they are (ethnicity, age, gender)
<b>People who stand out</b>	Identification of people who receive a lot of attention from others	The characteristics of these individuals; what differentiates them from others; whether people consult them or they approach other people; whether they seem to be strangers or well known by others present



# Mystery clients in observation

## *What are mystery clients?*

- Mystery clients are **trained people** (usually community members) **who visit program facilities in the assumed role of clients**, and then **report** (by completing a survey or through an interview) on their experience.

For example, an adolescent might be sent to a health clinic looking for contraceptive services, and then be interviewed to find out about the quality of the visit.

# When is the use of mystery clients appropriate?

- Primarily for the **monitoring of site improvements**, rather than as an evaluation tool
- Information from the mystery client is fed back to the clinic so that the clinic can improve its service provision.

# What are the advantages and limitations of mystery client interviews?

- The primary advantages of using mystery clients are for avoiding bias in service delivery observation and increasing the number of observations of service provision for program improvement.
- There are a few limitations and pitfalls, each of which is described below.
  - Recruitment can be difficult
  - Dependent on mystery client recall
  - Need to ensure reliability
  - Information produced can be limited

# What is the process for conducting mystery client interviews?

- The process for using mystery clients follows the same general process as is followed for other research.
- The steps are as follows:
  1. Plan
  2. Develop instruments
  3. Train interviewers and mystery clients
  4. Collect data
  5. Analyze data
  6. Disseminate findings

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**Please keep observing.**

**Thank you for your attention!**